

# South Hill Primary School



## Charging and Remissions Policy

No material changes

Date adopted: February 2026  
Due for review: February 2029

## **Introduction**

Under the requirements of sections 449-462 of the Education Act 1996, the Governors of South Hill Primary School have determined their policy for charging and remission of fees.

The Governing Body recognises the valuable contribution that additional activities can make towards a child's social and academic education and aims to promote and provide such activities both as part of a broad and balanced curriculum for all children and also as additional optional activities. The policy shall be reviewed as and when deemed necessary.

## **Aims and Objectives**

- Set out what the school will make a charge for or request a voluntary contribution towards, from parents/carers.
- Clarify how charges will be determined, so parents/carers understand why requests for payment are sometimes made for some activities.

## **Voluntary Contributions**

The school may ask for voluntary contributions towards the cost of school-time activities to assist with funding, subject to the following conditions:

- Any children of parents who do not wish to wholly contribute will not be treated any differently.
- Where pupils in receipt of Pupil Premium a contribution of 25% of the voluntary contribution will be requested.
- Where there are insufficient contributions to make the activity viable, the activity will be cancelled.

These costs may include:

- Education provided during school hours (eg swimming lessons) including the supply of any materials, books, instruments or other equipment.
- Education provided outside school hours if it is part of the National Curriculum, part of the school's basic curriculum for religious education
- Group instrumental tuition that is required by the National Curriculum.
- Education provided on any trip if it is part of the National Curriculum or part of the school's basic curriculum for religious education.
- Supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential trip.
- Transport provided in connection with an educational trip.

## **Chargeable Activities**

The Governing Body reserves the right to authorise a charge in the following circumstances for activities organised by the school:

- The full cost for each child for activities deemed to be optional extras taking place largely outside normal school hours and outside the National Curriculum.
- Charge for ingredients and materials or require them to be provided where pupils take home a finished product.
- Charge for the cost of repair or replacement of items wilfully damaged, or loaned and subsequently damaged or lost.

- Cost of entering a pupil for a prescribed public examination including re-sits where no preparations have been provided by school.
- Provision of instrumental and vocal tuition, which takes place during the school day and which has been requested by parents/carers (subject to remission arrangements).

## **Additional Considerations**

The Governing Body recognises its responsibility to ensure that the offer of activities and educational visits does not place an unnecessary burden on family finances. To this end, we will try to adhere to the following guidelines:

- Where possible, parents/carers will be informed about visits in advance to aid planning.
- For larger payments (such as Y6 residential trip) there is a system for parents to pay in instalments.

## **Calculating Charges for Activities**

The charge per pupil is calculated by dividing the total cost of the activity by the number of children taking part. A charge to cover administration costs may be added.

## **Remissions**

In the case of genuine hardship the school will provide assistance. Parents are made aware of this and are asked to contact the Headteacher.

Milk – a charge is made for milk termly in advance. No refund is made for milk not taken.

Dinners – dinners are paid for weekly or in advance.

Trips/activities/journeys – once the school is committed to payment (eg deposits, instalments to a third party) no refunds will be possible.

## **Refunds**

If there is a surplus of 5% or £1.00 or more per pupil (whichever is the greater) for day trips/activities, or £5.00 or more for the residential school journey, of the contribution per head, a refund to the nearest full pound below should be offered as a refund. Where there is a surplus as listed above, the parents concerned will be contacted. Please note that there is no legal obligation for the school to refund surpluses where a voluntary contribution is requested. Where the surplus is less than £5.00 or 5% per head, this amount is retained in school funds as a contribution. Any refund will be given by cheque or through the school's online payment system.

## **Responsibilities**

The Governing Body's responsibility is to ensure that income is collected promptly and in full, that it is properly recorded and that it is banked intact, is delegated to the Headteacher and these tasks are carried out by the office team.

## **Bad Debts**

- The maximum settlement period for all payments to the school is 30 days. This will be included on all payment requests.

- Reminders will be sent out when the end of the 30-day settlement period is nearing and followed up thereafter.
- At the end of the term in which the debt arose, the Headteacher will review the debt and consider the reason for failure to pay. For debts of up to £100, the action taken (eg withdrawal of further credit) will be at the discretion of the Headteacher. Debts above £100 will be referred to the full Governing Body.
- Any formal action for debt recovery will only take place with approval from the Governing Body following recommendation from the Headteacher.

### **Dinner Money – Bad Debt**

If the school cannot collect outstanding dinner money parents will be informed that a packed lunch from home must be provided for the child.

### **Changes from previous version:**

Minor changes to wording; no substantive changes.